



Version 1.6.3

DMI48 Version 1.6.3 contains the following changes and enhancements from the previous release (1.6.2):

1. System

- NOPA - Users can now assign NOPA numbers to issues in the Issue Screen as well as enter the NOPA date and a description. The NOPA information will be printed on the Adjustments Full Detail reports accessible on the Tax Adjustments screen.
- Interest Rates - Custom interest rate tables are now available in DMI48 Lite.
- Jurisdiction/Periods – The Quick Add feature was previously limited to U.S. jurisdictions. The feature can now be used to quickly add periods to Custom jurisdictions as well.
- Analyze – A “Period Selection For All Jurisdictions” option has been added to allow users to select the data to be included in the calculation at a Period level instead of at the Jurisdiction & Period level.
- Import From CSV & Excel Import / Export – Entity Code has been added as a field to these imports and exports.
- Windows’ Display Compatibility – In previous versions, DMI48 would appear distorted or misaligned when Windows’ Display settings were set to a non-default option. DMI48 is now compatible with non-default Windows’ Display settings.

2. Reports

- Tax Effect Calculation – Subtotal and Total rows have been added for the Old / New Adjustment amount columns on the detail report.
- SOL Aging – A reporting option has been added to generate the report By Jurisdiction.

- Issue Rollforward – Tax period level detail has been added to the Grid option of the report. It can be selected under the Display drop-down menu once the grid is displayed.
- Tax Liability by Period – A new report has been added presenting liability data by period with options for Gross and Net.
- Combined Results Report – Added two reporting options: 1) by Category / by Issue 2) by Issue Grp / by Issue
- Provision Tax & Penalty Audit – A subtotal row has been added at the end of each classification group.

3. Interest Calculations

- The Illinois special rule using Short Term rates for the first year of delinquency / overpayment that was in effect since 1/1/2004 was reversed effective 1/1/2014.